2025 IR6 Return

Estate Vivienne Joy Dahm

IRD number: 139-457-242

Please sign and return to us.

PO Box 8151
Havelock North 4157
Ph: (06) 876 7159
Fax: (06) 876 6434

PO Box 14
Waipukurau 4242
Ph: (06) 857 8901
Fax: (06) 857 8906

Disclaimer of Liability

We have compiled the attached return for this income tax year. A compilation is limited primarily to the collection, classification and summarisation of financial information supplied by the client. A compilation does not involve the verification of that information. We have not performed an audit or a review and therefore neither we nor any of our employees accept any responsibility for the accuracy of the information from which the return has been prepared. Further, the return has been prepared at the request of and for the purpose of the client only and neither we nor any of our employees accept responsibility on any ground, whatsoever, including liability in negligence, to any other person

BM Accounting Limited

Summary of IRD transmission

7A	Has the estate or trust ceased?	No
7C	The beneficiaries of the trust meet the requirements for the trust to be taxed as a disabled beneficiary trust	No
9A	Total RWT on interest	4,110.09
9B	Total gross interest	12,075.04
10	Total dividend imputation credits	0.00
10A	Total dividend RWT	0.00
10B	Gross dividends	0.00
PCR	Total PIE tax credits	0.00
PIE	Total PIE income	0.00
11A	Total Māori authority credits	0.00
11B	Total Māori authority distributions	0.00
12A	Tax credits (partnership / estate / trust)	0.00
12B	Partnership / estate / trust income	(871.00)
13A	Overseas tax paid	0.00
13B	Overseas income	0.00
14A	Total LTC tax credits	0.00
14B	Total active LTC income	0.00
14C	Non-allowable deductions this year	0.00
14D	Prior year non-allowable deductions claimed ths year	0.00
14E	Adjusted LTC income	0.00
15A	Gross residential rental income	0.00
15B	Net brightline profits	0.00
15C	Other residential income	0.00
15D	Total residential income	0.00
15E	Residential rental deductions	0.00
15F	Excess residential rental deductions brought forward	0.00
15G	Residential rental deductions claimed	0.00
15H	Net residential income	0.00
15I	Excess residential rental deductions carried forward	0.00
16A	Interest incurred	0.00
16B	Interest expense claimed	0.00
17B	Net profit / loss	0.00
18B	Property profit / loss	0.00
19A	Total other tax credits	0.00
19B	Total other income	0.00
20A	Total tax credits	4,110.09
21A	Amount of taxable income allocated to beneficiary income	2,265.87
21B	Amount of taxable income allocated to trustee income	8,938.17
21C	Beneficiary income taxed as trustee income	0.00
22	Total expenses claimed	8,938.17
23A	Amount of loss brought forward	0.00
23B	Amount of loss claimed this year	0.00
24	Amount of taxable distribution made to any beneficiaries by foreign / non-complying trusts	0.00

Disclosures

26	Did the company calculate CFC or FIF income under Question 13?	No
	Type of estate / trust	C

Beneficiary Income - IR6B

NAM	Full name	Robin Andrew Smith
DOB	DOB or beneficiary commencement date	10/05/2023
ADD	Full address	
27A1	Tax identification number not required in jurisdiction	No
27B	IRD number	032-744-729
27C	Tax identification number (TIN)	
JUR	Tax jurisdiction	NZ
BTT	Should this beneficiary income be taxed as trustee income under the corporate or minor beneficiary rules?	No
27D	Interest	2,265.87
27E	Dividends	0.00
27F	Maori authority distributions	0.00
27G	Overseas income	0.00
27H	PIE income	0.00
27H	Other income	0.00
27I	Taxable income	2,265.87
27J	Estate or trust paying the tax on the beneficiary's income?	No
27K	Taxable distribution by non-complying trust	0.00
27L	Taxed income from Box 27I	0.00
27M	Overseas tax paid	0.00
27N	Subtract Box 27M from 27L	0.00
27O	Imputation credits	0.00
27P	Subtract Box 27O from 27N	0.00
27Q	Total other tax credits	771.25
27R	Subtract Box 27Q from 27P	0.00
27S	Tax calculated on Box 27K at 45c in the dollar	0.00
27T	Total tax payable on beneficiary income	0.00
27U	Opening balance	(20,410.07)
27V	Taxable distributions	2,265.87
27W	Non-taxable distributions	0.00
27X	Amount withdrawn from trust during the year	771.25
27Y	Closing balance	(18,915.45)

Beneficiary income tax

27T	Total tax payable on beneficiaries income	0.00

Trustee income

28A	Trustee income	0.00
28B	Tax on taxable income - trustee	0.00
28C	Total tax payable on beneficiary income taxed as trustee income	0.00
28E	Overseas tax paid	0.00
28G	Dividend imputation credits	0.00
	Non-refundable R&D tax incentive credits	0.00
28I	RWT and other tax credits	3,338.84
28J	Total tax on income allocated to trustees less credits	(3,338.84)

Summary of tax payable

29B	Total tax payable on trustees' income	(3,338.84)
29C	Residual income tax	(3,338.84)
29E	Total tax payable / refund	(3,338.84)
	Refund or tax to pay indicator	Refund
30A	Transfer to 2026 provisional tax	0.00
30B	Are you associated?	Yes
30C	Year to be transferred to	2025
30D	Transfer to other client	3,338.84
31	Provisional tax commencement date	
32A	Provisional tax option	S
32B	2026 provisional tax	0.00
33	Exempt from compliance	No
34A	Estate or trust's net profit/loss before tax	0.00
34B	Estate or trust's tax adjustments	0.00
35A	Associated persons financial arrangements	0.00
35B	Land & Buildings	0.00
35C	Land & Buildings valuation method	
35D	Share/ownership interests	0.00
35E	Shares/ownership interests valuation method	
35F	Beneficiary current accounts	67,920.68
35G	Other assets	293,946.93
35H	Total assets	361,867.61
36A	Associated persons financial arrangements	0.00
36B	Beneficiary current accounts	0.00
36C	Other liabilities	0.00
36D	Total liabilities	0.00
37A	Accumulated trust funds	361,867.61
38A	Untaxed gains	0.00
38B	Amounts withdrawn by beneficiaries during the year	771.25

Financial Statement - IR10

1	Multiple activity indicator	No
2	Sales and/or services	0.00
3	Opening stock (including work in progress)	0.00
4	Purchases	0.00
5	Closing stock (including work in progress)	0.00
6	**Gross profit**	**0.00**
7	Interest received	12,075.00
8	Dividends received	0.00
9	Rental, lease and licence income	0.00
10	Other income	0.00
11	**Total income**	**12,075.00**
12	Bad debts	0.00
13	Accounting depreciation and amortisation	0.00
14	Insurance (excluding ACC levies)	0.00
15	Interest expenses	0.00
16	Professional and consulting Fees	7,200.00
17	Rates	0.00
18	Rental, lease and licence payments	0.00
19	Repairs and maintenance	0.00
20	Research and development	0.00
21	Associated persons' remuneration	0.00
22	Salaries and wages paid to employees	0.00
23	Contractor and sub-contractor payments	0.00
24	Other expenses	2,609.00
25	**Total expenses**	**9,809.00**
26	Exceptional items	0.00
27	Net profit/loss before tax	2,266.00
28	Tax adjustments	0.00
29	**Current year taxable profit/loss**	**2,266.00**
30	Accounts receivable (debtors)	0.00
31	Cash and deposits	293,947.00
32	Other current assets	67,921.00
33	Vehicles	0.00
34	Plant and machinery	0.00
35	Furniture and fittings	0.00
36	Land	0.00
37	Buildings	0.00
38	Other fixed assets	0.00
39	Intangibles	0.00
40	Shares/ownership interests	0.00
41	Term deposits	0.00
42	Other non-current assets	0.00
43	**Total assets**	**361,868.00**
44	Provisions	0.00
45	Accounts payable (creditors)	0.00
46	Current loans	0.00
47	Other current liabilities	0.00
48	Total current liabilities	0.00
49	Non-current liabilities	0.00
50	**Total liabilities**	**0.00**
51	Owners equity	361,868.00
52	Tax depreciation	0.00
53	Untaxed realised gains/receipts	0.00
54	Additions to fixed assets	0.00
55	Disposals of fixed assets	0.00
56	Dividends paid	0.00
57	Drawings	771.00
58	Current account year end balances	67,921.00
59	Tax-deductible loss on disposal of fixed assets	0.00

Summary of client information (this is not transmitted to IRD)

IRD number	139-457-242
Name	Estate Vivienne Joy Dahm
Postal address	C/- BM Accounting Ltd 4 Northumberland Street
Suburb and city	WAIPUKURAU 4200
Contact phone number	06 857 8901
Business industry classification (BIC) code	
Account name	DAC Legal Trust Account
Bank account number	01-0778-0005435-02

Inland Revenue privacy statement

Meeting your tax obligations means giving Inland Revenue accurate information so they can assess your liabilities or your entitlements under the Acts they administer. They may charge penalties if you don't. Inland Revenue may also exchange information about you with: some government agencies, another country if they have an information supply agreement with them, Statistics New Zealand (for statistical purposes only). If you ask to see the personal information Inland Revenue hold about you, they will show you and correct any errors, unless they have a lawful reason not to. Call Inland Revenue on 0800 377 774 for more information. For full details of Inland Revenue's privacy policy go to www.ird.govt.nz (keyword: privacy).

Declaration

The information in this return is true and correct and represents my assessment for the year ended 31 March 2025 as required under the Tax Administration Act 1994

Signature: **Date:**

Cohen Dahm 20/03/2026
1A9C0000-A871-4A71-EAE4-08DE8471415E

This hard copy or electronic version must be retained.

FuseSign

Document electronically signed
www.fusesign.com

Document Details

Document ID	42820000-1594-0e57-ee84-08de8470faf9
Document bundle ID	1a9c0000-a871-4a71-f4e3-08de84714166
Uploaded to FuseSign	2026-03-18 11:05 +13:00
FuseSign subscriber	BM Accounting
Initiator email	raewyn@bm.co.nz
Document completed	2026-04-09 10:44 +13:00

Document Signers

Name	Cohen Dahm
Email	cohendahm@gmail.com
Mobile	Not Provided
IP Address/es	129.222.135.44
Signed on Pages	6
Verification Mode	Email Code



Document Audit Log

Date	User	Transaction
2026-03-18 11:05 +13:00	raewyn@bm.co.nz	Document Bundle Created by Raewyn Patterson (raewyn@bm.co.nz)
2026-03-18 11:05 +13:00	System	Access link: sending email to: cohendahm@gmail.com. (3 Documents - 3 Signing Actions).
2026-03-18 11:31 +13:00	Cohen Dahm	Email Verification Requested to email cohendahm@gmail.com
2026-03-18 11:31 +13:00	Cohen Dahm	Code entered and verified
2026-03-18 11:31 +13:00	Cohen Dahm	Link opened from IP 75.74.218.55
2026-03-18 13:41 +13:00	Cohen Dahm	Email Verification Requested to email cohendahm@gmail.com
2026-03-18 13:41 +13:00	Cohen Dahm	Code entered and verified
2026-03-18 13:41 +13:00	Cohen Dahm	Link opened from IP 75.74.218.55
2026-03-18 13:49 +13:00	Cohen Dahm	Link opened from IP 75.74.218.55
2026-03-18 14:01 +13:00	Cohen Dahm	Link opened from IP 75.74.218.55
2026-03-20 02:38 +13:00	Cohen Dahm	Link opened from IP 129.222.135.44
2026-03-20 02:39 +13:00	Cohen Dahm	Document Signed: Signing Copy - Estate Vivienne Joy Dahm - 2025 - IR6 - on page 6 (SignatureID: 1a9c0000-a871-4a71-eae4-08de8471415e, SignatureType: SignedByName)

2026-03-20 02:39 +13:00	Cohen Dahm	Document Signed: Signing Copy - Estate Vivienne Joy Dahm - 2025 - IR6 (SignatureType: SignedByName)
2026-03-24 16:23 +13:00	raewyn@bm.co.nz	Reminder sent to Riki Lee Dahm via rikidahm84@gmail.com (3 Actions)
2026-03-24 16:23 +13:00	raewyn@bm.co.nz	Reminder sent to Cohen Dahm via cohendahm@gmail.com (2 Actions)
2026-03-24 22:31 +13:00	Cohen Dahm	Email Verification Requested to email cohendahm@gmail.com
2026-03-24 22:31 +13:00	Cohen Dahm	Code entered and verified
2026-03-24 22:31 +13:00	Cohen Dahm	Link opened from IP 75.74.218.55
2026-03-24 22:32 +13:00	Cohen Dahm	Cohen Dahm has completed bundle 1a9c0000-a871-4a71-f4e3-08de84714166
2026-03-25 08:11 +13:00	System	Automated Reminder sent to Riki Lee Dahm via rikidahm84@gmail.com (3 Actions)
2026-04-02 08:10 +13:00	System	Automated Reminder sent to Riki Lee Dahm via rikidahm84@gmail.com (3 Actions)
2026-04-02 13:10 +13:00	raewyn@bm.co.nz	Reminder sent to Riki Lee Dahm via rikidahm84@gmail.com (3 Actions)
2026-04-02 13:10 +13:00	raewyn@bm.co.nz	Reminder sent to Cohen Dahm via cohendahm@gmail.com (0 Actions)
2026-04-02 14:42 +13:00	Cohen Dahm	Link opened from IP 75.74.218.55
2026-04-09 10:44 +13:00	Riki Lee Dahm	Action cancelled for document Signing Copy - Estate Vivienne Joy Dahm - 2025 - IR6: Riki Lee Dahm to sign.
2026-04-09 10:44 +13:00	raewyn@bm.co.nz	Cancelled pending actions for Riki Lee Dahm.

More Information

For more information on electronic signatures and to validate this document was signed by the parties listed above, please visit www.fusesign.com.

To verify your document, visit: https://app.fuse.work/fusesign/verify/42820000-1594-0e57-ee84-08de8470faf9